

PUNJAB LIFE INSURANCE COMPANY LIMITED (PLIC)

FINANCIAL QUESTIONNAIRE (FQ)

Personal Financial Statement of Mr./Ms.				
CNIC No.		Company Name		
Business / Work Address				
1) Owner / Proprietor / Director / Partner / Shareholder in:				
Sr. No.	Name of Enterprise	Ownership %age	Ownership Status	Last Year's Net Profit / (Loss) (in Million Rupees)
1				
2				
3				
4				
2) Ownership of Land & Property:				
Sr. No.	Location	Description & Size of Holding	Current Market Worth (in Million Rupees)	
1				
2				
3				
4				
Cumulative Current Market Worth				
3) Personal Assets & Liabilities as on (Year Ended: 20__)				
Assets	Current Market Value (in Million)	Liabilities	Current Value (in Million)	
House / Building		Long Term Loans from Bank		
Land		Short Term (O/D) from Bank		
Plant & Machinery		Mortgages on Property		
Cars and Vehicles		Short Term Borrowing (Misc.)		
Furniture & Fixture		Sundry Creditors		
Investment in Govt. Securities		Property Tax Liabilities		

Investment in Non-Govt. Securities		Income Tax Liability	
Bank Balance		Payables (Credit Card etc.)	
Sundry Debtors		Other (Loan Advance)	
Total		Total	

Total Assets:	Total Liabilities:	Net Worth:
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4) Personal Income & Expenses During the Year: From: 20__ To: 20__			
Income	Amount (Rs.)	Expenses	Amount (Rs.)
Gross Salary Income		Household Expenses	
Profits from all Business		Mortgage Expenses	
Rental Income		Payments on Bank Loans	
Profits from Sale of Property		Payments to Creditors	
Profits from Sale of Investment		Utility Payments	
Profits / Returns from Investment		Rent Paid	
Interest on Bank (Term) Deposit		Tax Paid	
Income from Other Sources		Misc. Expense	
Total		Total	

Total Income:	Total Expenses:	Net Income:
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DECLARATION:

I/We declare that the statements made are true and complete to the best of my knowledge and belief and that I/We have not withheld any material information that may influence the assessment or acceptance of this application. I/We agree that this questionnaire will form part of my/our application for insurance and will be relied upon by Punjab Life Insurance Company Limited (PLIC) and its reinsurer. Incorrect information or failure to disclose any material fact may invalidate the contract. I/We agree to inform the company in writing of any change in my/our circumstances between the date of this application and the issue of the policy contract.

Signature of Insured:	Date of Statement:
Employer Signature with Stamp:	Date of Statement: